Hindustan Foods Limited (HNDFDS)

NSE · Industrials · Conglomerates

ADVISORY SIGNAL
SELL

Advisory baseline SELL · Technical snapshot SELL

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.582.10	Rs.566.70	5.1%	Rs.7,061 Cr	45.0x	N/A	20.7%	31.2%

EMA TREND MAP

21D -1.7% | 50D -2.5% | 200D +4.2%

21D short-term · 50D intermediate · 200D primary trend



INVESTMENT CASE

Hindustan Foods Limited (NSE: HNDFDS) is presented as a contract manufacturer of a very broad set of FMCG and adjacent products in India and internationally. The supplied evidence indicates revenue growth of 20.7% and earnings growth of 31.2%, with operating margin 6.17% and profit margin 3.60%. However, the balance-sheet snapshot shows debt/equity of 93.406, which is extremely elevated on the supplied data and materially weakens the quality of the growth. The technical/signal context is SELL / SELL, with price below the…

BUSINESS / MOAT

Hindustan Foods Limited is described as a contract manufacturer of FMCG and adjacent products in India and internationally. The supplied business summary lists a very broad portfolio spanning: food and beverages…

Moat view: From the supplied business description, the most plausible moat sources are: scale in contract manufacturing, process know-how across many FMCG categories, ability to serve multiple product types and geographies, potential…

CATALYSTS / RED FLAGS

Catalysts: Revenue growth of 20.7% Earnings growth of 31.2% Above the 200-day EMA Broad manufacturing footprint across many FMCG-adjacent categories Recent…

Red flags: Latest live reference price: Rs.582.10 Captured at: 2026-10-14 22:32:02 IST Source: Live This is explicitly separate from the historical…

DECISION CHECKLIST

PASS **SIGNAL ALIGNMENT**
Advisory SELL; technical engine SELL.

FAIL **PRIMARY TREND**
Price/EMA structure is not confirmed.

WATCH **VOLUME SUPPORT**
Volume confirmation is absent or unavailable.

PASS **WEEKLY MOMENTUM**
Latest weekly trend is advancing.

PASS **GROWTH**
Sales 20.7%; earnings 31.2%.

UNKNOWN **MARGIN TREND**
Operating margin 6.2%; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

PASS **BALANCE SHEET**
Debt/equity 0.93x.

WATCH **VALUATION**
P/E 45.0x; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
From the supplied business description, the most plausible moat sources are: scale in contract…

REVIEW **SECTOR / PEERS**
Sector: Industrials Industry: Conglomerates This classification is broad and not especially informative…

REVIEW **EVIDENCE QUALITY**
The payload is useful for a snapshot-level view of price, trend, and basic fundamentals. It is not…

RISK / RETURN PLAN

RISK GRADE	Very High
LATEST PRICE	Rs.582.10
THESIS BREAK	Rs.498.38
DOWNSIDE TO BREAK	-14.4%
MINIMUM REWARD / RISK	2.0:1
2:1 REWARD HURDLE	Rs.749.55

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured 2026-10-14 22:32:02.34 IST via Live.

The reward hurdle is a minimum 2:1 planning threshold based on the available stop-loss. It is not a forecast or price target.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, TechGraph

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

14 Oct 2026 22:32 IST

Hindustan Foods Limited (HNDFDS) · SELL view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

PASS - The supplied inputs show Industrials / Conglomerates with revenue growth of 20.7%, which is supportive, but the headline set is unverified and should be treated only…

A — PRICE ACTION & VOLUME

FAIL - Price is below the 21-day EMA and 50-day EMA, trend_valid is false, volume_support is false, and is_breakout is false.

C — COMPETITIVE ADVANTAGE - MOAT

UNKNOWN - The supplied inputs provide a broad business summary and gross margin, but no direct evidence of durable moat, pricing power, or customer stickiness.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN - ROCE is not supplied, and ROE/ROA are unavailable in the evidence.

I — IMPROVEMENTS IN COMPANY

UNKNOWN - Revenue and earnings growth are positive, but no margin-change data or prior annual statements are supplied to confirm operational improvement.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN - The business summary lists many product categories, but no direct evidence is supplied showing new business lines, expansion economics, or incremental value…

E — EXECUTION / EARNINGS TRIGGERS

UNKNOWN - Revenue and earnings growth are positive, but operating-margin and profit-margin change fields are unavailable, so execution quality cannot be confirmed.

FUNDAMENTAL SCORECARD

PASS	SALES GROWTH	20.7%
PASS	EARNINGS GROWTH	31.2%
WATCH	GROSS MARGIN	16.3%
WATCH	OPERATING MARGIN	6.2%
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
PASS	DEBT / EQUITY	0.93x
WATCH	P / E	45.0x

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

P/E: 45.02 P/B: 6.05 These multiples are not obviously cheap for a business with modest operating and net margins and very high leverage. Without a verified ROCE, cash-flow profile, or multi-year margin trend, the valuation cannot be judged as justified by quality…

SCENARIOS & DELIVERY

BULL

Growth continues, new capacity ramps successfully, and the company converts scale into better margins and lower leverage. In this case, the market could re-rate the stock if…

BASE

Revenue and earnings continue to grow, but leverage remains high and margins stay modest. The stock remains volatile and valuation-sensitive, with periodic technical recoveries…

BEAR

High leverage and weak trend persist, growth slows, and the market de-rates the stock. If operating performance disappoints or financing pressure rises, downside risk could…

MANAGEMENT DELIVERY AUDIT

Annual-report excerpts: none supplied. Therefore, management commitments cannot be audited against later annual reports. Original claim / commitment | Later evidence | Status | Not available in supplied evidence | Not available in supplied evidence | NOT YET VERIFIABLE The payload includes…

CATALYSTS / RISKS

Catalysts: Revenue growth of 20.7% Earnings growth of 31.2% Above the 200-day EMA Broad manufacturing footprint across many FMCG-adjacent categories…

Risks: Very high debt/equity (93.406) SELL signal remains in place Price below 21-day and 50-day EMAs No breakout and no volume support Valuation…

THESIS BREAK / MONITOR

Price loses the Rs.498.375 thesis-break level. Leverage worsens further or remains structurally elevated without improvement. Growth decelerates materially from the current snapshot. Margins compress or fail to improve while…

EVIDENCE QUALITY & DATA GAPS

The payload is useful for a snapshot-level view of price, trend, and basic fundamentals. It is not sufficient for a full-quality fundamental audit because: financial_history is empty, annual_report_evidence is empty, ROCE is missing, ROE/ROA are missing, management commitments cannot be verified, peer set is heterogeneous. Multi-year revenue, margin, and balance-sheet history Cash flow statement data ROCE and invested…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · hindustanfoodslimited.com

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